

project
process
change
agile
ai

next
level consulting



Artificial intelligence
as a game changer

AI
INSIDE

Consulting and training

www.nextlevelconsulting.com

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Artificial intelligence requires strategic leadership – and professional implementation.

We empower decision-makers to recognise AI potential, manage risks, develop successful integration strategies and use the right tools.

Understanding AI and *shaping the future*

next level consulting – 25 years of experience

We are specialists and full-service providers for project management, process management, change and agile management. With enthusiasm, passion and understanding, we support people and organisations in managing complexity and successfully developing their structure and culture.

Artificial intelligence – a logical addition to our consulting portfolio

Our approach is characterised by methodological clarity, implementation expertise, and an in-depth understanding of organisations. For us, integrating artificial intelligence is not just a response to a trend; it is a natural progression of our consulting work.

Our approach

Pragmatic: We bring AI into concrete applications: understandable, suitable for everyday use, connectable.

Strategic: We see AI as a key part of forward-looking corporate management, embedded in processes, projects, and organisational development.

Secure: We work with clear guidelines and pay close attention to data protection, governance, and sensible implementation in a corporate context.

Your benefit

- AI boosts speed and decision-making quality in projects – but only if the structure and responsibilities are clear. We combine project management excellence with AI applications that take the strain off teams and strengthen projects.
- AI only works effectively within clear, stable processes. As process specialists, next level lays the groundwork to ensure that automation and analytics deliver efficiency, quality and compliance – rather than creating chaos.
- AI changes working methods – and, consequently, culture. With our in-depth expertise in change management and practical experience with AI, we ensure that technological changes are understood, accepted and embedded.
- AI really comes into its own in agile environments. We combine agile principles with AI tools that enable teams to learn faster, make better decisions, and drive targeted innovation.

Our goal: to empower people to use artificial intelligence sensibly and responsibly – with an impact on organisation, efficiency and sustainability.

The most important information in 5 seconds:

FOCUS:

Strategic, secure and practical use of artificial intelligence: in project management, in processes and change.

OUR OFFER:

- Consulting
- Coaching
- Training and Development
- next AI update
- Software





With a sharp eye for opportunities and challenges

The use of artificial intelligence is no longer just a future prospect; it is now a determining factor in efficiency, innovation and competitiveness. But how do you get started? Which business areas benefit the most? How do you ensure that technology, people and processes remain in balance?

We support companies in asking the right questions and finding viable answers. From setting strategic goals to identifying specific use cases and taking on ethical responsibility, our advice on the use of AI can help you create direction, clarity and impact.

Consulting & Guideline Development

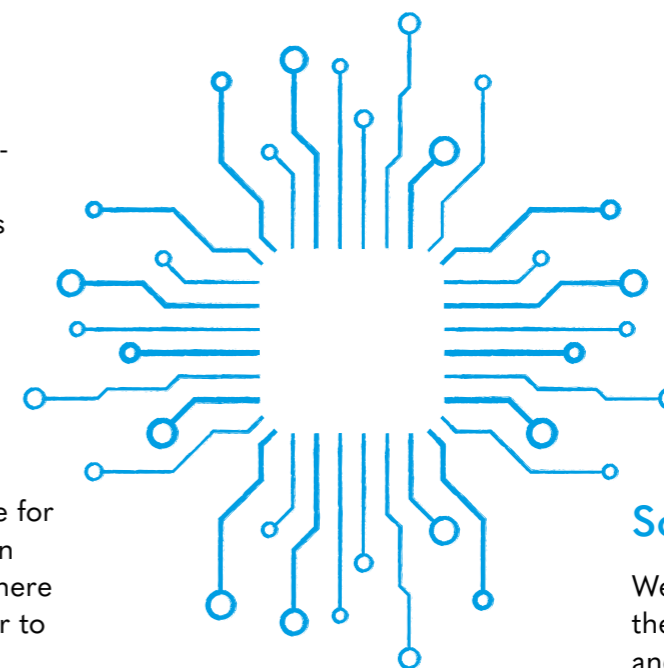
We work with you to develop tailor-made AI governance: from usage guidelines to integration into existing project, process and management structures.

Coaching & Sparring

We provide individual support for executives, project managers and key personnel for a range of issues, from clarifying strategic matters to providing assistance with specific applications. Our service is clear and confidential.

Training & Development

Whether it's basic AI training (in line with the EU AI Act), leadership training or specialist courses such as 'AI in Project Management' – our training programmes are clearly structured, pedagogically sound and immediately applicable. Available as face-to-face, in-house or online sessions.



Network & Community

With formats such as AI Xplorer, we create a space for exchange, experimentation and collective learning, where people can come together to stay ahead.

Software & Tools

We support you in selecting the right tools for your needs and provide AI-powered project management software.

KI Readiness & Agents

AI agents open up new possibilities for automating work processes, but without a safe testing environment, many ideas will remain just that: ideas. We provide a secure environment in which you can develop your first use cases. This enables you to swiftly ascertain how AI can be utilised within your organisation.



'Artificial intelligence is not purely a technological issue – it demands change. Anyone who wants to make AI a success in their company must also be able to shape and manage change.'

Johannes Kloibhofer
Senior Consultant
next level consulting

AI consulting provides guidance and structure

Our AI consulting combines methodological expertise in project and process management with in-depth knowledge of current developments in generative AI.

You won't receive any ready-made truths, but rather a tailor-made solution that fits your culture, structure and ambition.

'I was surprised at how quickly we made concrete progress with the right support. Thanks to precise guidance in difficult use cases and practical training, we were able to put AI to good use in our department within a few weeks.'

HR Business Partner, Mechanical Engineering Group

Strategic entry points for AI implementation

Where to start? We help companies identify their first meaningful AI applications.

Together, we analyse processes, roles, and challenges.

The goal is to achieve a clear and feasible start with visible benefits and a strategic vision.

Fast. Manageable. Effective.

Development of company-specific AI guidelines

We will work with you to develop clear rules for using AI in your company.

This creates security, scope for action and trust.

From tool usage to decision-making models, our approach is practical, compatible and future-proof.

For everyone who wants clarity before things get critical, e.g. dos and don'ts, use cases, role clarity, approval processes.

Change management for AI initiatives

AI is more than just technology – it changes collaboration and responsibility.

We accompany change with a clear focus on people, communication and culture.

For teams that grow with AI – instead of being overtaken by it.

AI & Leadership – Rethinking responsibility

Leadership changes when the role of machines changes.

We support managers in reflecting on their roles and finding new ways of making decisions.

We provide the necessary tools, attitude and expertise. For forward-thinking leadership.

AI-powered process management consultancy

We accompany you throughout the entire process lifecycle – from assessment to implementation and control to decommissioning.

We provide targeted support with AI: for example, in process assessment, documentation and graphical representation, or as a trained assistant for root cause analysis and process risk assessment using pattern recognition and analysis.

In addition, we use AI for knowledge retention and development.

Organisational anchoring and tool selection for AI applications

From pilot projects to practical solutions, we help you to embed successful AI applications in a structured way, with clear roles, defined responsibilities, and sustainable competence development.

At the same time, we will guide you through the variety of possible tools, test application scenarios together, and support you during implementation.

Our goal is to help you make smart decisions about solutions that are truly useful in everyday life, turning tests into real transformation.

Training courses on artificial intelligence

For AI to be effective in companies, it takes more than just technology. It requires people who understand it, can use it confidently and know when to question it. Our training courses teach precisely these skills, providing practical, targeted training that can be applied immediately. Whether you are a specialist, project manager or member of the management team, we can make your organisation AI-competent.

AI basic training: the ideal entry point

Duration: 1 day

Target group: Specialist departments, project teams, HR, managers: Anyone who works with AI

Prior knowledge: Not required

Objective: A confident, practical approach to artificial intelligence – with a focus on practical application

In this compact basic module, you will learn:

- How AI works (LLMs, generative AI, language models)
- Which applications are realistic and useful
- How to phrase prompts correctly ('prompt engineering')
- What risks (e.g. hallucinations, data protection) you should be aware of

AI in project management: effective integration

Duration: 1–2 days

Target group: Project managers, PMO, departments with project responsibility

Prior knowledge: Basic understanding of project management; AI basics advantageous, but not required

Objective: Targeted use of AI in the project environment – from planning and control to communication

In this in-depth practical module, you will learn:

- Which phases of project management can be supported by AI
- How to use AI systems effectively for project management methods and processes
- How to use AI as an assistance system for quality assurance and decision-making
- How to develop and customise project-related prompt templates
- What limitations, risks and good practices need to be considered in the project environment

AI for managers: Fundamentals, Opportunities, Challenges

Duration: 1–2 days

Target group: Senior management, leaders across all levels of management

Prior knowledge: Not required

Objective: To empower leaders to use AI as a strategic tool within their organisations whilst proactively addressing the associated challenges.

In this concise introductory module, you will learn:

- The fundamentals of AI and relevant key terms for managers, as well as how to identify and assess potential applications for AI within a specific business sector and in concrete day-to-day situations faced by a manager.
- An awareness of the ethical, legal and technological challenges involved in implementation.
- How to make informed decisions about the use of AI in their organisations and develop strategies to successfully integrate AI.

AI in process management: effective integration

Duration: 2 days

Target group: Process managers, process leads and process owners

Prior knowledge: Basic understanding of process management; a grounding in AI is recommended but not required

Objective: To apply AI effectively within a process environment – from its use in process mapping through to analysis, optimisation and control.

Discover how AI can be applied throughout the process lifecycle and learn to use it effectively:

- Use it to support research and documentation during process mapping
- Use it as a critical sparring partner during process analysis and as a source of ideas during process optimisation
- Set up AI-supported reporting during implementation and use it in process execution in combination with the CIP (continuous improvement process)

Find all training courses at www.nextlevelconsulting.com/ai-trainings



Don't miss out on next AI Update

This is the compact AI briefing for anyone who wants to stay ahead of the game while keeping an eye on the bigger picture. AI is changing the world of work almost daily. But who has time to regularly wade through studies, tools and news feeds? next AI Update offers companies a curated live format that filters and classifies relevant developments in an understandable way, showing you how you can use AI directly in your work.

What to expect

Regular online sessions throughout the year

Live via MS Teams, 60–90 minutes, no recording – exclusive at the moment

Current AI trends & developments

Assessments of what is relevant – beyond the hype

New tools and use cases in a business context

Together, we evaluate tools with a view to providing real relief in projects and day-to-day business

Exchange, reflection and peer learning

moderated by experienced AI experts from the next level consulting network

The programme is designed for executives and project managers, PMOs and HR decision-makers, teams with a heavy workload in terms of meetings, documentation or analysis, and anyone who is already using AI in specific areas – and wants to take a more structured approach!

Your benefits

- Orientation instead of overload: access relevant knowledge without wasting time.
- Putting knowledge into practice: tools that really work, explained directly.
- Avoiding undesirable developments: clear information on risks, limitations and ethics.
- Shaping culture: regular exchange promotes sustainable integration.

6 sessions a year – including handouts
Sign up at any time

Register at www.nextlevelconsulting.com/en/training/next-ai-update or here:



A practical overview of key AI systems

Inspiration from real-world use cases

The opportunity to try out AI tools yourself

Discussions with experts

AI XPLORER

The next dates and topics can be found at www.nextlevelconsulting.com/en/training/aixplorer_cop or here:



From initial idea to finished AI use case: next AI Sandbox

Many companies know that AI can improve their processes – but they're not sure where to start. It's difficult to define use cases without understanding the technology. This is exactly the gap that the next AI Sandbox fills: a secure environment where your team can gain hands-on experience with AI agents, develop their own workflows and thus lay the foundations for a well-informed AI strategy.

Why next AI Sandbox?

Without an understanding of the technology, AI ideas remain vague, and there is often no reliable framework for testing before use cases are rolled out internally. Typical hurdles:

- Lack of expertise – without an understanding of AI agents, viable scenarios cannot be developed.
- No safe testing environment – no real-world data, no risk to systems.
- The gap between individual tasks and process automation.

The solution is the next AI Sandbox for developing, testing and learning – set up by next level. Includes Microsoft 365 Copilot, Copilot Studio, Power Automate:

- No real data, no risks
- Full integration into the Microsoft ecosystem
- Human-in-the-loop for security
- Develop, position and implement use cases

In the next AI Sandbox, you work with tried-and-tested agent scenarios (such as Meeting Minutes & Tasks, Project Health Predictor, Portfolio Agent) and develop your own workflows for tasks such as data analysis, automation and decision support.

The result is ready-to-use use cases that you can then position internally and implement.

How does it work?

Book now – a structured approach to your first AI workflow: In a one-day workshop, you'll receive an introduction to AI agents and the Sandbox.

- Define objectives
- Outline processes
- Build a workflow (Copilot Studio, n8n, Google AI Studio)
- Validate and roll out across the organisation

Afterwards, your team will use the Sandbox independently – securely, GDPR-compliant, within the Microsoft environment you're familiar with.

Your benefits

- Your own environment, isolated and risk-free
- Integration with Copilot Studio or n8n
- GDPR-compliant
- Proven use cases
- Empowerment rather than dependency
- Clear path: Sandbox → internal positioning → implementation

Get started now – from understanding to implementation. Let's build your first AI use cases together.

For further information, please visit www.nextlevelconsulting.com/en/next-ai-sandbox or contact us for a quote:





next level consulting – get connected!

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